



SWISSCO

**SWISSCO HOLDINGS LIMITED
(JUDICIAL MANAGERS APPOINTED BY COURT)**

Company Registration Number: 200404711D
(Incorporated in the Republic of Singapore)

SCHEME OF ARRANGEMENT ANNOUNCEMENT

The Judicial Managers of Swissco Holdings Limited (Judicial Managers Appointed by Court) (the “**Company**”), and its subsidiary, Swissco Offshore (Pte.) Ltd (Judicial Managers Appointed by Court) (“**SOPL**”) refer to their announcements of 7 December 2018, 9 January 2019 and 4 February 2019.

Unless otherwise defined herein, all capitalised terms have the same meanings as defined in the aforementioned announcements.

The Judicial Managers of the Company and SOPL wish to announce that they have filed applications to obtain court approval of the SOPL Scheme and SM Log Scheme. The hearings for both Schemes have been fixed for tomorrow, 12 February 2019 at 12:00pm.

Creditors may obtain the relevant application papers by e-mailing the Judicial Managers at projectswisscofinance@sg.ey.com. Any creditor who wishes to appear at the hearing may inform the Judicial Managers by tomorrow, 12 February 2019 at 10:00 am.

The Judicial Managers will continue to work with and engage creditors and stakeholders of the Company and SOPL, and will make further updates as appropriate.

Ee Meng Yen Angela
Joint and Several Judicial Manager
11 February 2019