



SWISSCO
SWISSCO HOLDINGS LIMITED
(JUDICIAL MANAGERS APPOINTED BY COURT)
Company Registration Number: 200404711D
(Incorporated in the Republic of Singapore)

SCHEME OF ARRANGEMENT ANNOUNCEMENT

The Judicial Managers of Swissco Holdings Limited (Judicial Managers Appointed by Court) (the “Company”), and its subsidiary, Swissco Offshore (Pte.) Ltd (Judicial Managers Appointed by Court) (“SOPL”) wish to announce that an application was made to the Singapore High Court on 20 December 2018 by the Judicial Managers of SOPL for leave to convene a meeting of creditors, by 14 April 2019 (or such other extended period as may be ordered by the Court) for the purpose of considering and, if thought fit, approving with or without modification Schemes of Arrangement proposed to be made between SOPL and the SOPL Scheme Creditors (the “SOPL Scheme Application”).

The hearing of the SOPL Scheme Application has been fixed for 14 January 2019 at 3:30pm.

Creditors of SOPL may request for the documents filed in Court by writing to the Judicial Managers at One Raffles Quay, North Tower Level 18, Singapore 048583 or by emailing projectswisscofinance@sg.ey.com.

Any creditor who wishes to appear at the hearing may inform the Judicial Managers by 5:00pm this Friday, 11 January 2019.

The Judicial Managers will continue to work with and engage creditors and stakeholders of the Company and SOPL, and will make further updates as appropriate.

Ee Meng Yen Angela
Joint and Several Judicial Manager
9 January 2019