



SWISSCO HOLDINGS LIMITED

Company Registration Number: 200404711D
(Incorporated in the Republic of Singapore)

JUDICIAL MANAGEMENT APPLICATIONS AND SCHEMES OF ARRANGEMENT ANNOUNCEMENTS

The Judicial Managers of Swissco Holdings Limited (Judicial Managers Appointed by Court) (the “Company”), and its subsidiary, Swissco Offshore (Pte.) Ltd (Judicial Managers Appointed by Court) (“SOPL”) refer to their announcements of 17 November 2017, 23 November 2017, 28 November 2017, 8 December 2017, 24 January 2018 and 30 January 2018.

Unless otherwise defined herein, all capitalised terms have the same meanings as defined in the aforementioned announcements.

The Judicial Managers of the Company and SOPL wish to announce the following:

- (a) The Court Meeting for creditors of SM Log to consider and vote on the scheme of arrangement proposed by SM Log is scheduled to take place on **26 March 2018, 10.30 a.m. at One Raffles Quay, North Tower Level 18, Singapore 048583**; and
- (b) The meeting of creditors for creditors of SOPL to consider and vote on the statement of proposals tendered by the Judicial Managers of SOPL is scheduled to take place on **2 April 2018, 2.30 p.m. at 137 Cecil Street, #03-01, Singapore 069537**; and
- (c) The Court Meeting for creditors of SOPL to consider and vote on the scheme of arrangement proposed by the Judicial Managers of SOPL is scheduled to take place on **2 April 2018, 4.00 p.m. at 137 Cecil Street, #03-01, Singapore 069537**.

The Judicial Managers will continue to work with and engage creditors and stakeholders of the Company, SOPL and SM Log, and will make further updates in relation to the Court Meetings and the Schemes as relevant.

Ee Meng Yen Angela
Joint and Several Judicial Manager
21 March 2018