



SWISSCO HOLDINGS LIMITED

Company Registration Number: 200404711D
(Incorporated in the Republic of Singapore)

JUDICIAL MANAGEMENT APPLICATIONS AND SCHEMES OF ARRANGEMENT ANNOUNCEMENTS

The Judicial Managers of Swissco Holdings Limited (Judicial Managers Appointed by Court) (the “**Company**”), and its subsidiary, Swissco Offshore (Pte.) Ltd (Judicial Managers Appointed by Court) (“**SOPL**”) refer to their announcements of 17, 23 and 28 November 2017.

The Judicial Managers wish to announce as follows.

NOTICE IS HEREBY GIVEN that a Court Meeting of the Creditors (as defined in the Scheme) of SOPL will be held at **11.00 a.m. on 30 January 2018 at 137 Cecil Street, #04-01, Singapore 069537**, for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement (“**SOPL Scheme**”) dated 5 December 2017 proposed to be made pursuant to sections 210 and 227X of the Companies Act (Cap 50, 2006 Rev Ed Sing) between SOPL and its Creditors (as defined in the SOPL Scheme) and for considering any other associated matters. The said Court Meeting is convened pursuant to an Order of Court dated 23 November 2017 made in HC/SUM 5150/2017 of HC/OS 1215/2016.

Copies of the SOPL Scheme, Explanatory Statement required to be furnished pursuant to section 211 of the Companies Act and Proxy Form (“**Scheme Document**”) have been sent by pre-paid registered post to the Creditors. In the event that the copies of the Scheme Document are not received within 5 working days of the advertisement of this Notice, any person entitled to attend the Court Meeting can also obtain a copy of the Scheme Document free of charge (a) by making a request for a softcopy of the same to the email address projectswisscofinance@sg.ey.com or (b) from the offices of SOPL c/o One Raffles Quay, North Tower Level 18, Singapore 048583 during normal business hours on any day (other than a Saturday, Sunday or public holiday) prior to the day appointed for the Court Meeting (persons who wish to obtain a copy of the Scheme Document in this way are requested to call Venice Ng or Nicholas Wong at 6309 6034 and 6718 1279 respectively before attending at the said address).

For the purpose of participating and voting at the Court Meeting, every Creditor of SOPL shall lodge its Proof of Debt (as defined in the SOPL Scheme) in respect of its claims against SOPL c/o One Raffles Quay, North Tower Level 18, Singapore 048583 or the email address projectswisscofinance@sg.ey.com by **5:00 p.m. on 19 December 2017** in accordance with the terms of the SOPL Scheme. The Judicial Managers are at liberty to regard any Proof of Debt filed as a proof of debt for the purposes of voting at the meeting of creditors under section 227N(1) of the Companies Act on **30 January 2018 at 9:30 a.m.** or at any meeting of creditors in relation to a judicial management under the Companies Act.

Creditors who do not file their Proofs of Debt by **5:00 p.m. on 19 December 2017** will (subject to the Scheme Managers' discretion) not be entitled to vote at the Court Meeting and will (subject to the Scheme Managers' discretion) not be entitled to any payments under the SOPL Scheme and their claims against SOPL shall be forever waived, released, discharged and extinguished.

Creditors may vote in person at the Court Meeting or they may appoint another person, whether a Creditor of SOPL or not, as their proxy to attend and vote in their stead.

Forms appointing proxies shall be lodged at One Raffles Quay, North Tower Level 18, Singapore 048583 or the email address projectswisscofinance@sg.ey.com by no later than **11:00 a.m. on 29 January 2018**. Proxies lodged shall also be used for the purposes of both (a) the Court Meeting and (b) the meeting of creditors under section 227N(1) of the Companies Act on 30 January 2018 at 11:00 a.m..

The Judicial Managers will continue to work with and engage creditors and stakeholders of the Company and SOPL, and will make further updates as appropriate.

Ee Meng Yen Angela
Joint and Several Judicial Manager
8 December 2017