



## SWISSCO HOLDINGS LIMITED

Company Registration Number: 200404711D  
(Incorporated in the Republic of Singapore)

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### JUDICIAL MANAGEMENT APPLICATIONS AND SCHEMES OF ARRANGEMENT ANNOUNCEMENTS

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The Judicial Managers of Swissco Holdings Limited (Judicial Managers Appointed by Court) (the “**Company**”), and its subsidiary, Swissco Offshore (Pte.) Ltd (Judicial Managers Appointed by Court) (“**SOPL**”) wish to announce that applications were made to the Singapore High Court on 9 November 2017 by (i) the Judicial Managers of SOPL and (ii) Singapore Marine Logistics Pte Ltd (“**SM Log**”) (a step-down subsidiary of the Company), for leave to convene meetings of their respective creditors, by 31 January 2018 (or such other extended period as may be ordered by the Court) for the purpose of considering and, if thought fit, approving with or without modification Schemes of Arrangement proposed to be made with their respective creditors (the “**Scheme Applications**”).

The hearing of the SOPL Scheme Application has been fixed for 23 November 2017 at 10:00am. A further announcement will be made when the hearing date of the SM Log Scheme Application has been fixed.

The Judicial Managers further wish to announce that they have filed an update (the “**5<sup>th</sup> Update**”) in the High Court of Singapore on Friday, 17 November 2017.

The following requests in writing may be directed to the Judicial Managers at One Raffles Quay, North Tower Level 18, Singapore 048583 or by email: [shu-hui.han@sg.ey.com](mailto:shu-hui.han@sg.ey.com):

- (a) Creditors of SOPL and SM Log may request for the respective affidavits filed in support of the Scheme Applications; and
- (b) Creditors of the Company and SOPL may request for copies of the JMs' 1<sup>st</sup> to 5<sup>th</sup> Updates.

The Judicial Managers will continue to work with and engage creditors and stakeholders of the Company and SOPL, and will make further updates as appropriate.

Ee Meng Yen Angela  
Joint and Several Judicial Manager  
17 November 2017