



SWISSCO HOLDINGS LIMITED

Company Registration Number: 200404711D
(Incorporated in the Republic of Singapore)

PROPOSED AMENDMENTS TO THE CONSTITUTION OF THE COMPANY

The Companies (Amendment) Act 2014 which was passed in the Parliament of Singapore on 8 October 2014 and took effect in phases on 1 July 2015 and 3 January 2016 respectively, introduced wide-ranging changes to the Companies Act, Chapter 50 of Singapore (the “**Act**”). The board of directors (the “**Board**”) of Swissco Holdings Limited (the “**Company**”) wishes to announce that the Company is proposing to seek the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to amend its constitution (the “**Constitution**”) so as to align them with the new amendments of the Act (the “**Proposed Amendments to the Constitution**”).

The Proposed Amendments of the Constitution would enable the Company to, *inter alia*, streamline the existing Constitution with the latest developments in relation to the Act to provide greater clarity and consistency between the Constitution and the Act. In addition, the Company is also taking the opportunity to streamline and rationalise certain other provisions as well.

The Proposed Amendments to the Constitution are subject to the approval by the Shareholders by way of a special resolution at an extraordinary general meeting (“**EGM**”) to be convened.

A circular to Shareholders (the “**Circular**”) containing, *inter alia*, further details of the Proposed Amendments to the Constitution, together with a notice of the EGM in connection therewith, will be despatched to the Shareholders in due course.

Pursuant to Rule 730 of the Listing Manual Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Company has sought the approval of, and received clearance from the SGX-ST on 6 April 2016 in respect of the Circular.

Please note however that clearance of the Circular by the SGX-ST does not imply that the Act and any amendments thereof, or any other statutory requirements have been complied with. Please note further that the SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in the Circular.

By Order of the Board

Tan Ching Chek
Company Secretary
7 April 2016