

SWISSCO HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200404711D)

**ISSUE OF S\$100,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF 5.70 PER CENT. NOTES
DUE 2018 UNDER THE S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

Further to its announcement dated 10 October 2014, the Board of Directors of Swissco Holdings Limited (the "**Issuer**") is pleased to announce that the Issuer has today issued S\$100,000,000 in aggregate principal amount of 5.70 per cent. Notes due 2018 (the "**Series 001 Notes**") under its S\$300,000,000 Multicurrency Medium Term Note Programme (the "**Programme**"). The Programme was established by the Issuer on 24 September 2014.

Oversea-Chinese Banking Corporation Limited acted as the sole lead manager and bookrunner in relation to the issuance of the Series 001 Notes.

The Series 001 Notes will bear interest at a fixed rate of 5.70 per cent. per annum payable semi-annually in arrear and, unless previously redeemed or cancelled, will mature on 16 April 2018.

The net proceeds from the issue of the Series 001 Notes under the Programme, after deducting issue expenses, will be used for general corporate purposes and working capital needs of the Issuer and its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 001 Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from the SGX-ST for the listing and quotation of the Series 001 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 001 Notes.

The Series 001 Notes are expected to be listed on the SGX-ST on 17 October 2014.

BY ORDER OF THE BOARD
SWISSCO HOLDINGS LIMITED

Tan Ching Chek
Company Secretary
16 October 2014