



**SWISSCO HOLDINGS LIMITED**

Company Registration Number: 200404711D  
(Incorporated in the Republic of Singapore)

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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS UNDER THE SWISSCO HOLDINGS EMPLOYEE SHARE OPTION SCHEME (THE "SCHEME")**

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The Board of Directors of Swissco Holdings Limited (the "Company") wishes to announce the issue and allotment of 525,000 ordinary shares (the "New Shares") in the share capital of the Company pursuant to the exercise of options under the Scheme.

The New Shares issued rank pari passu in all respects with the existing shares of the Company.

Following the issue of the New Shares, the number of issued and fully-paid shares (excluding treasury shares) in the share capital of the Company is as follows:

<b>Total Number of Issued Ordinary Shares (excluding treasury shares)</b>			<b>Options Granted &amp; Outstanding</b>		
	Ordinary Shares	S\$		Number	S\$
Before Exercise	435,373,565	80,934,279.00	Before Exercise:	3,500,000	881,200.00
Add : Issued pursuant to exercise	525,000	106,050.00	Less: Lapsed	(100,000)	(20,200.00)
			Less: Amount Exercised	(525,000)	(106,050.00)
After Exercise	435,898,565	81,040,329.00	Amount Outstanding	2,875,000	754,950.00

The New Shares will be listed and quoted on the Singapore Exchange Securities Trading Limited (SGX-ST) on 30 April 2014.

By Order of the Board

Tan Ching Chek  
Company Secretary  
29 April 2014