



**SWISSCO HOLDINGS LIMITED**

Company Registration Number: 200404711D  
(Incorporated in the Republic of Singapore)

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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE EXERCISE OF OPTIONS UNDER THE SWISSCO HOLDINGS EMPLOYEE SHARE OPTION SCHEME (THE "SCHEME")**

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The Board of Directors of Swissco Holdings Limited (the "Company") wishes to announce the issue and allotment of 350,000 ordinary shares (the "New Shares") in the share capital of the Company pursuant to the exercise of options under the Scheme.

The New Shares issued rank pari passu in all respects with the existing shares of the Company.

Following the issue of the New Shares, the number of issued and fully-paid shares (excluding treasury shares) in the share capital of the Company is as follows:

<b>Total Number of Issued Ordinary Shares (excluding treasury shares)</b>			<b>Options Granted &amp; Outstanding</b>		
	Ordinary Shares	S\$		Number	S\$
Before Exercise	435,023,565	80,863,579.00	Before Exercise:	4,450,000	1,079,800.00
Add : Issued pursuant to exercise	350,000	70,700.00	Less: Lapsed	(600,000)	(127,900.00)
			Less: Amount Exercised	(350,000)	(70,700.00)
After Exercise	435,373,565	80,934,279.00	Amount Outstanding	3,500,000	881,200.00

The New Shares will be listed and quoted on the Singapore Exchange Securities Trading Limited (SGX-ST) on 25 November 2013.

By Order of the Board

Tan Ching Chek  
Company Secretary  
22 November 2013