



**SWISSCO HOLDINGS LIMITED**

Company Registration Number: 200404711D  
(Incorporated in the Republic of Singapore)

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**ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE VESTING OF AWARDS UNDER THE SWISSCO HOLDINGS PERFORMANCE SHARE PLAN (THE "PLAN")**

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*Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular dated 15 October 2010.*

The Board of Directors of Swissco Holdings Limited (the "Company") wishes to announce the issue and allotment of 1,075,196 ordinary shares (the "New Shares") in the share capital of the Company pursuant to the vesting of the Awards under the Plan on 29 April 2012.

The New Shares issued rank pari passu in all respects with the existing shares of the Company. Following the issue of the New Shares, the number of issued and fully-paid shares (excluding treasury shares) in the share capital of the Company will increase to 432,898,365.

The New Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited (SGX-ST) on 4 May 2012.

By Order of the Board

Tan Ching Chek  
Company Secretary  
Date: 3 May 2012

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Canaccord Genuity Singapore Pte Ltd (formerly known as Collins Stewart Pte. Limited), for compliance with the relevant rules of the SGX-ST. Canaccord Genuity Singapore Pte Ltd has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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