



SWISSCO INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200401051D)

NOTICE OF SHARE SCHEME MEETING

IN THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

Originating Summons
Number 616 of 2010/T

)
)

In the Matter of
Swissco International Limited
(Registration No. 200401051D)

And

In the Matter of
Section 210 of the Companies Act,
Chapter 50

SCHEME OF ARRANGEMENT

under Section 210 of the Companies Act, Chapter 50

Between

Swissco International Limited

And

Swissco Shareholders (as defined herein)

And

C2O Holdings Limited

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that by an Order of Court dated 8 July 2010 made in the above matter, the High Court of the Republic of Singapore (the "**Court**") has directed a meeting (the "**Share Scheme Meeting**") to be convened of the Swissco Shareholders (as defined in the Schedule below), and that such Share Scheme Meeting shall be held at Republic of Singapore Yacht Club, 52 West Coast Ferry Road, Singapore 126887 on 6 August 2010 at 10:30 a.m., for the purpose of considering and, if thought fit, approving (with or without modification) the following resolution:

"That the Scheme of Arrangement dated 12 July 2010 proposed to be made pursuant to Section 210 of the Companies Act, Chapter 50 of Singapore, between (a) Swissco International Limited (the "**Company**"), (b) the Swissco Shareholders and (c) C2O Holdings Limited, a copy of which has been circulated with the Notice convening this Meeting, be and is hereby approved."

A copy of the said Scheme of Arrangement and a copy of the Explanatory Statement required to be furnished pursuant to Section 211 of the Companies Act, Chapter 50 of Singapore (the "**Act**"), are incorporated in the printed document (the "**Scheme Document**") of which this Notice forms part.

A copy of the Scheme Document may also be obtained during normal business hours from the date of this Notice up to the date of the Share Scheme Meeting at:

- (a) the registered office of the Company at 60 Penjuru Lane, Singapore 609214; or
- (b) the office of the Share Registrar of the Company, B.A.C.S. Private Limited at 63 Cantonment Road, Singapore 089758.

A Swissco Shareholder may vote in person at the said Share Scheme Meeting or may appoint one (and not more than one person), whether a member of the Company or not, as his/her proxy to attend and vote in his/her stead.

The form of proxy applicable for the said Share Scheme Meeting is enclosed with the Scheme Document of which this Notice forms part.

It is requested that forms appointing proxies be lodged at the registered office of the Company at 60 Penjuru Lane, Singapore 609214 not less than 48 hours before the time appointed for the Share Scheme Meeting.

In the case of joint Swissco Shareholders, any one of such persons may vote, but if more than one of such persons shall be present at the Share Scheme Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint Swissco Shareholders; and for this purpose seniority shall be determined by the order in which the names stand in the register of members or (as the case may be) the Depository Register in respect of the share.

By the said Order of Court, the Court has appointed Mr. Yeo Chong Lin or failing him any other directors of the Company, to act as Chairman of the said Share Scheme Meeting and has directed the Chairman to report the results thereof to the Court.

The said Scheme of Arrangement will be subject to, *inter alia*, the subsequent approval of the Court.

THE SCHEDULE

Expression

Meaning

"Swissco Shareholders"

Persons who are registered as holders of Swissco Shares in the register of members of the Company and Depositors who have Swissco Shares entered against their names in the Depository Register

Dated this 12 day of July 2010

Arfat Selvam Alliance LLC
55 Market Street
#08-01
Singapore 048941
Solicitors for
Swissco International Limited